



Iware Supplychain Services Limited

[CIN: L63090GJ2018PLC100589]

Registered Office: 7th Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

Email: compliance.officer@iware.co.in

Website: <https://iware.co.in>

THIRD CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING

This third corrigendum is being issued in continuation of the notice of the Extraordinary General Meeting (“EGM”) of the Company to be held on Tuesday, 26th day of May, 2026 at 11.30 A.M through Video Conferencing/ Other Audio-Visual Means [VC/OAVM] facility at the Deemed Venue i.e. at the Registered Office of the company situated at 7th Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the EGM Notice dated April 30, 2026. The following changes shall be considered and substituted in the original EGM Notice dated April 30, 2026:

- A. In point No. 7 of the explanatory statement, a disclosure regarding the third corrigendum to the Valuation Report has been inserted, along with a direct access link to the same:**

7. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation: All the other things will remain same in the point except:

Subsequently, the registered valuer has issued a corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 07, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-on-fair-value.pdf>

Subsequently, the registered valuer has issued a second corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 15, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-2.pdf>

Subsequently, the registered valuer has issued a third corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 22, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-3.pdf>

As per the Valuation Report, the floor price per equity share of the Company is 254.09/- each. The Valuation Report is available on the website of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Valuation-report-on-fair-value.pdf>

This Corrigendum shall form an integral part of the EGM Notice, first corrigendum and second corrigendum, which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM, first corrigendum and second corrigendum shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at <https://iware.co.in> and on the website of NSE where the shares of the Company are listed.

**By order of the Board of Directors
For Iware Supplychain Services Limited**

**Alka Kumari
Company Secretary and Compliance Officer
[ACS No.: 31249]**

**Date: 22nd May, 2026
Place: Ahmedabad**