

To,  
National Stock Exchange of India Limited  
Exchange Plaza, C-1 Block G,  
Bandra Kurla Complex,  
Bandra(E) Mumbai – 400051

**Sub: Corrigendum to the Notice of Extra Ordinary General Meeting.**

Dear Sir/Ma'am,

This is in furtherance to our letter dated May 04, 2026, wherein the M/s. Iware Supplychain Services Limited (formerly known as Iware Supplychain Services Private Limited) ("the Company") had submitted the Notice of the Extra Ordinary General Meeting (Notice of EGM) to be held on Tuesday, 26<sup>th</sup> day of May, 2026 at 11:30 A.M. through Video Conference / Other Audio-Visual Means (VC/OAVM) facility at the Deemed Venue i.e. at the Registered Office of the company situated at 7th Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

NSE vide its communication dated May 07, 2026 have asked the Company to provide certain clarifications and additional information with respect to the proposed preferential issue, by way of a corrigendum to the Notice of EGM.

We are enclosing herewith the Corrigendum to the Notice of EGM, giving notice of necessary changes/corrections in the Notice of EGM. The Corrigendum to the Notice of EGM shall form an integral part of the Notice of EGM, which has already been circulated to the Shareholders of the Company on May 04, 2026, and on and from the date hereof, the Notice of EGM along with its explanatory statement shall always be read in conjunction with this Corrigendum. All other contents of the Notice of EGM, save and except as modified or supplemented by this Corrigendum, shall remain unchanged.

This Corrigendum is being sent through e-mail to the members whose email id is registered with the Company/Company's Registrar and Transfer Agent- KFin Technologies Limited ("RTA") /Depository Participant(s) and it can also be accessed at the website of the Company at <https://iware.co.in> or the website of the stock exchanges at <https://www.nseindia.com/>.

**Yours Faithfully**  
**For Iware Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**

**Date: 12<sup>th</sup> May, 2026**  
**Place: Ahmedabad**

**CORRIGENDUM TO THE NOTICE OF THE EXTRAORDINARY GENERAL MEETING**

This corrigendum is being issued in continuation of the notice of the Extraordinary General Meeting (“EGM”) of the Company to be held on Tuesday, 26<sup>th</sup> day of May, 2026 at 11.30 A.M through Video Conferencing/ Other Audio-Visual Means [VC/OAVM] facility at the Deemed Venue i.e. at the Registered Office of the company situated at 7<sup>th</sup> Floor, 707, Iscon Elegance, Nr. Jain Temple, Prahaladnagar Cross Road, S.G. Highway, Ahmedabad- 380051, Gujarat, India.

The Company through this communication wishes to bring to the notice of the Shareholders, following changes in the EGM Notice dated April 30, 2026. The following changes shall be considered and substituted in the original EGM Notice dated April 30, 2026:

**A. In point No. 7 of the explanatory statement, a disclosure regarding the corrigendum to the Valuation Report has been inserted, along with a direct access link to the same:**

**7. Basis or justification for the price (including premium, if any) at which the offer or invitation is being made; Basis on which the price has been arrived, along with the report of the registered valuer and name and address of the valuer who performed valuation:** All the other things will remain same in the point except:

Subsequently, the registered valuer has issued a corrigendum to the said Valuation Report in accordance with the letter issued by NSE dated May 07, 2026, which has also been uploaded on the website of the Company of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Addendum-Valuation-Report-on-fair-value.pdf>

As per the Valuation Report, the floor price per equity share of the Company is 254.09/- each. The Valuation Report is available on the website of the Company at <https://iware.co.in/wp-content/uploads/2026/05/Valuation-report-on-fair-value.pdf>.

**B. In point No. 12 of the explanatory statement, details of ultimate beneficial owners are updated:**

**12. Identity of the natural persons who are the ultimate beneficial owners of the shares proposed to be allotted and/or who ultimately control the proposed allottee(s):**

Annexed as Annexure II to this Explanatory Statement.

**C. In point No. 14 of the explanatory statement, details of Shareholding Pattern of the Company before and after the preferential issue are updated:**

**14. Shareholding Pattern of the Company before and after the preferential issue:**

Annexed as Annexure III to this Explanatory Statement.

**D. In point No.18 of the explanatory statement direct access link to the PCS certificate has been inserted:**

**18. Certificate of Practicing Company Secretary:**

The certificate from, M/s. Jigar Trivedi & Co, the Practicing Company Secretary, certifying that the Regulations, shall be made available for inspection by the Members during the meeting and is hosted

Preferential Issue is being made in accordance with the requirements contained in the SEBI ICDR on the Company's website at <https://iware.co.in/wp-content/uploads/2026/05/Compliance-Certificate.pdf>.

**E. In point No.19 of the explanatory statement, the percentage (%) of Post Preferential Issue Capital has been updated:**

**19. The names of the proposed Allottees and the percentage (%) of Post Preferential Issue Capital that may be held by them and change in control, if any, in the issuer consequent to the Preferential Issue:**

Annexed as Annexure I to this Explanatory Statement.

Further, there shall be no change in the management or control of the Company pursuant to the aforesaid issue and allotment of Equity Shares.

**F. In point No.20 of the explanatory statement, the class or classes of persons to whom the allotment is proposed to be made are updated:**

**20. The class or classes of persons to whom the allotment is proposed to be made:**

Annexed as Annexure I to this Explanatory Statement.

**G. In Annexure – I, referred under point No. 24 of the explanatory statement following changes are being made:**

**24. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:**

Annexed as Annexure I to this Explanatory Statement.

This Corrigendum shall form an integral part of the EGM Notice, which has already been circulated to the shareholders of the Company and on and from the date hereof, the Notice of the EGM and this corrigendum shall always be read in conjunction with this Corrigendum. All other contents of EGM Notice and explanatory statement annexed thereto, save and except as mentioned in this corrigendum shall remain unchanged. This Corrigendum shall also be available on the website of the Company at <https://iware.co.in> and on the website of NSE where the shares of the Company are listed

**By order of the Board of Directors  
For Iware Supplychain Services Limited**

**Alka Kumari  
Company Secretary and Compliance Officer  
[ACS No.: 31249]**

**Date: 12<sup>th</sup> May, 2026  
Place: Ahmedabad**

**ANNEXURE- I**

Sr. No.	Name of the Proposed Allottees	Current Status	Proposed Status	No. of Equity Shares to be allotted	Post issue % of capital that Allottees will hold
1.	Vijay Kishanlal Kedia	-	non-promoter	3,45,600	3.00
2.	Kedia Securities Private Limited	-	non-promoter	3,45,600	3.00
3.	Ankit babel	-	non-promoter	15,000	0.13
4.	Sushant Sushil Dalmia	-	non-promoter	15,000	0.13
5.	Basu Deo Gupta HUF	non-promoter	non-promoter	15,000	0.44
6.	Mukesh Agarwal	-	non-promoter	4,800	0.04
7.	Shriram Kondiba Vijapure	-	non-promoter	4,200	0.04
8.	Saurabh Gokulprasad Khandelwal	-	non-promoter	4,200	0.04
9.	Nikita Khetan	-	non-promoter	3,600	0.03
10.	Pathri Sai Krishna	-	non-promoter	3,000	0.03
11.	Salman Mahmadsalim Shethiya	-	non-promoter	3,000	0.03
12.	Jainil Avnishbhai Shah HUF	-	non-promoter	3,000	0.03
13.	Sunil Ranasaria	-	non-promoter	3,000	0.03
14.	Nitin Agarwal	-	non-promoter	3,000	0.03
15.	Ayush Jindal	-	non-promoter	3,000	0.03
16.	Pankaj Jalan	-	non-promoter	3,000	0.03
17.	Pranav Jalan	-	non-promoter	3,000	0.03
18.	Ashutosh Modi	-	non-promoter	3,000	0.03
19.	Monika Bala	-	non-promoter	2,400	0.02
20.	Dikshita Modi	-	non-promoter	2,400	0.02
21.	Girisha Maheshwari	non-promoter	non-promoter	2,400	0.03
22.	Dinesh Chandra Agarwal	-	non-promoter	1,800	0.02
23.	Poonam Raheja	-	non-promoter	1,800	0.02

**ANNEXURE-II**

Sr. No.	Name and Category of the proposed Allottees	Identity of the Natural person who is the ultimate Beneficial owners	No. of Equity Shares and Percentage of Voting rights held pre - Preferential Issue
1.	Kedia Securities Private Limited- non-promoter	1. Vijay Kishanlal Kedia 2. Manju Vijay Kedia	-
2.	Basu Deo Gupta HUF	Basu Deo Gupta	36000 (0.34%)
3.	Jainil Avnishbhai Shah HUF	Jainil Shah	-

**ANNEXURE-III**

**a) Pre-issue and post Preferential Issue capital that may be held by the proposed allottees.**

Sr. No.	Name of Proposed Allottees	Pre-issue No. of shares held	% of Shareholding	Post Issue No. of shares held	% of Shareholding
1.	Vijay Kishanlal Kedia	-	-	3,45,600	3.00
2.	Kedia Securities Private Limited	-	-	3,45,600	3.00
3.	Ankit babel	-	-	15,000	0.13
4.	Sushant Sushil Dalmia	-	-	15,000	0.13
5.	Basu Deo Gupta HUF	36,000	0.34	51,000	0.44
6.	Mukesh Agarwal	-	-	4,800	0.04
7.	Shriram Kondiba Vijapure	-	-	4,200	0.04
8.	Saurabh Gokulprasad Khandelwal	-	-	4,200	0.04
9.	Nikita Khetan	-	-	3,600	0.03
10.	Pathri Sai Krishna	-	-	3,000	0.03
11.	Salman Mahmadsalim Shethiya	-	-	3,000	0.03
12.	Jainil Avnishbhai Shah HUF	-	-	3,000	0.03
13.	Sunil Ranasaria	-	-	3,000	0.03
14.	Nitin Agarwal	-	-	3,000	0.03
15.	Ayush Jindal	-	-	3,000	0.03
16.	Pankaj Jalan	-	-	3,000	0.03
17.	Pranav Jalan	-	-	3,000	0.03
18.	Ashutosh Modi	-	-	3,000	0.03
19.	Monika Bala	-	-	2,400	0.02
20.	Dikshita Modi	-	-	2,400	0.02
21.	Girisha Maheshwari	1200	0.01	3,600	0.03
22.	Dinesh Chandra Agarwal	-	-	1,800	0.02
23.	Poonam Raheja	-	-	1,800	0.02

**b) Shareholding Pattern before and after the proposed preferential issue:**

Sr. No.	Category	Pre Issue		Post Issue	
		No. of shares held	% of Shareholding	No. of shares held	% of Shareholding
<b>A.</b>	<b>Promoters' holding</b>				
1.	Indian				
	Individual	83,916	0.78	83,916	0.73
	Bodies Corporate	78,55,284	73.30	78,55,284	68.27
	<b>Sub-total</b>				
2.	Foreign Promoters	-	-	-	-
	<b>Sub-total (A)</b>	<b>79,39,200</b>	<b>74.08</b>	<b>79,39,200</b>	<b>69.00</b>
<b>B.</b>	<b>Non- promoters holding</b>				
1.	<b>Institutional Investors</b>	50,400	0.47	50,400	0.44
2.	<b>Non-Institution</b>				
	Private Corporate bodies	1,68,000	1.57	5,13,600	4.46
	Directors and relatives	-	-	-	-
	Indian public	22,29,600	20.81	26,59,800	23.12
	Others (including NRIs)	3,28,800	3.07	3,43,800	2.98
	<b>Sub-total (B)</b>	<b>27,76,800</b>	<b>25.92</b>	<b>35,67,600</b>	<b>31.00</b>
	<b>Grand total</b>	<b>1,07,16,000</b>	<b>100</b>	<b>1,15,06,800</b>	<b>100</b>

**By order of the Board of Directors**  
**For Iware Supplychain Services Limited**

**Alka Kumari**  
**Company Secretary and Compliance Officer**  
**[ACS No.: 31249]**

**Date: 12<sup>th</sup> May, 2026**  
**Place: Ahmedabad**