

Date: June 05, 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1 Block G,
Bandra Kurla Complex,
Bandra(E) Mumbai - 400051
(Symbol: IWARE)

Dear Sir/Madam,

Sub: Outcome of Board meeting held on June 05, 2026 for Allotment of 7,90,800 Equity Shares on Preferential Basis.

This is in furtherance to the Board Meeting held on Thursday, 30th April, 2026, and the outcome thereof, as well as the subsequent approval granted by the shareholders at the Extraordinary General Meeting held on Tuesday, 26th May, 2026, for the issuance of equity shares on a preferential basis for cash, in accordance with the applicable provisions of the Companies Act, 2013 ("the Act"), and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').

Pursuant to Regulation 30 read with Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), we hereby inform you that the Board of Directors of **iWare Supplychain Services Limited** ("the Company"), at its meeting held on **June 05, 2026**, has inter alia considered and approved the following matter:

ALLOTMENT OF 7,90,800 EQUITY SHARES ON PREFERENTIAL BASIS

Allotment of 7,90,800 (Seven Lakh Ninety Thousand Eight Hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 255/- (Rupees Two Hundred Fifty-Five Only) per Equity Share, including a premium of Rs. 245/- (Rupees Two Hundred Forty-Five Only) per Equity Share, aggregating Rs. 20,16,54,000/- (Rupees Twenty Crores Sixteen Lakh Fifty-Four Thousand Only), fully paid-up, on a preferential basis pursuant to the provisions of Sections 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 read with the rules made thereunder, the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and pursuant to the approval of the Members of the Company obtained at the Extra-Ordinary General Meeting held on 26th May, 2026, the In-Principle Approval received from National Stock Exchange of India Limited vide its Letter Ref: NSE/LIST/55007 dated May 29, 2026 and such other approvals as required, and after noting that the entire subscription consideration aggregating to Rs. 20,16,54,000/- has been received from the proposed allottees through normal banking channels.

Consequent upon the aforesaid allotment of 7,90,800 Equity Shares, the paid-up Equity Share Capital of the Company be and is hereby increased from Rs. 10,71,60,000/- (Rupees Ten Crore Seventy One Lakh Sixty Thousand Only) divided into 1,07,16,000 (One Crore Seven Lakh Sixteen Thousand) Equity Shares of Rs. 10/- each to Rs. 11,50,68,000/- (Rupees Eleven Crore Fifty Lakh Sixty Eight Thousand Only) divided into 1,15,06,800 (One Crore Fifteen Lakh Six Thousand Eight Hundred) Equity Shares of Rs. 10/- each.

The Company will be making an application to the National Stock Exchange for listing and trading approval for the newly allotted shares in due course.

The details required pursuant to Regulation 30 of the Listing Regulations read with Clause A(2)(2.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024 ("**Disclosure Circular**"), are enclosed hereto as **Annexure – A**.

The aforesaid information will also be available on Company's website at <https://iware.co.in/investor/>.

The meeting commenced at 12.30 p.m. and concluded at 1:30 pm. We request you to kindly take the above information on record.

Thanking You,

For, IWARE SUPPLYCHAIN SERVICES LIMITED

(Krishnakumar Jagadishprasad Tanwar)
Managing Director
DIN: 03494825

Encl: 1. Annexure – A

Annexure - A

Disclosure of Information pursuant to Regulation 30 of the Listing Regulations read with Clause A (2)(2.1) of Annexure 18 of SEBI Circular SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November, 2024.

Sr. No	Particulars	Details
1.	Type of securities proposed to be issued (viz. equity shares, convertibles etc.)	Equity shares of face value Rs. 10 (Rupee Ten) each.
2.	Type of issuance (further public offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential issue of equity shares in accordance with the applicable provisions of the Companies Act, 2013 ("the Act") and rules made thereunder, and Chapter V of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 ('ICDR Regulations').
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued	Allotment of 7,90,800 (Seven Lakh Ninety Thousand Eight Hundred) Equity Shares of face value of Rs. 10/- (Rupees Ten Only) each at an issue price of Rs. 255/- (Rupees Two Hundred Fifty-Five Only) per Equity Share, including a premium of Rs. 245/- (Rupees Two Hundred Forty-Five Only) per Equity Share, aggregating Rs. 20,16,54,000/- (Rupees Twenty Crores Sixteen Lakh Fifty-Four Thousand Only).
4. Additional details:		
(a)	Name of the investor	Annexure- A1
(b) Post Allotment of Equity Shares		
(i)	Outcome of Subscription	Annexure- A2
(ii)	Issue Price/ Allotted Price	Issue price of Rs. 255/- (Rupees Two Hundred Fifty-Five Only) per Equity Share, including a premium of Rs. 245/- (Rupees Two Hundred Forty-Five Only) per Equity Share.
(iii)	Number of Investors	23

(iv)	In case of convertibles - intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable
(v)	Any cancellation or termination of proposal for issuance of securities including reasons thereof	Not Applicable

As per Annexure A1

Name of the Investors

Sr. No.	Name of the Allottee	Category (Promoter/ Non- Promoter)	No. of Equity Shares Alloted
1.	Vijay Kishanlal Kedia	Non- Promoter	3,45,600
2.	Kedia Securities Private Limited	Non- Promoter	3,45,600
3.	Ankit babel	Non- Promoter	15,000
4.	Sushant Sushil Dalmia	Non- Promoter	15,000
5.	Basu Deo Gupta HUF	Non- Promoter	15,000
6.	Mukesh Agarwal	Non- Promoter	4,800
7.	Shriram Kondiba Vijapure	Non- Promoter	4,200
8.	Saurabh Gokulprasad Khandelwal	Non- Promoter	4,200
9.	Nikita Khetan	Non- Promoter	3,600
10.	Pathri Sai Krishna	Non- Promoter	3,000
11.	Salman Mahmadsalim Shethiya	Non- Promoter	3,000
12.	Jainil Avnishbhai Shah HUF	Non- Promoter	3,000
13.	Sunil Ranasaria	Non- Promoter	3,000
14.	Nitin Agarwal	Non- Promoter	3,000
15.	Ayush Jindal	Non- Promoter	3,000
16.	Pankaj Jalan	Non- Promoter	3,000
17.	Pranav Jalan	Non- Promoter	3,000
18.	Ashutosh Modi	Non- Promoter	3,000
19.	Monika Bala	Non- Promoter	2,400
20.	Dikshita Modi	Non- Promoter	2,400
21.	Girisha Maheshwari	Non- Promoter	2,400
22.	Dinesh Chandra Agarwal	Non- Promoter	1,800
23.	Poonam Raheja	Non- Promoter	1,800
	Total		7,90,800

As per Annexure A2

Post allotment of securities- outcome of the subscription

Name of the Allottee	Pre -Preferential Issue		Issue of Equity Shares (Present Issue)	Post- Preferential Issue	
	No. of equity shares	% of share holding		No. of equity shares	% of share holding
Vijay Kishanlal Kedia	-	-	3,45,600	3,45,600	3.005
Kedia Securities Private Limited	-	-	3,45,600	3,45,600	3.005
Ankit babel	-	-	15,000	15,000	0.13
Sushant Sushil Dalmia	-	-	15,000	15,000	0.13
Basu Deo Gupta HUF	36,000	0.34	15,000	51,000	0.42
Mukesh Agarwal	-	-	4,800	4,800	0.04
Shriram Kondiba Vijapure	-	-	4,200	4,200	0.04
Saurabh Gokulprasad Khandelwal	-	-	4,200	4,200	0.04
Nikita Khetan	-	-	3,600	3,600	0.03
Pathri Sai Krishna	-	-	3,000	3,000	0.03
Salman Mahmadsalim Shethiya	-	-	3,000	3,000	0.03
Jainil Avnishbhai Shah HUF	-	-	3,000	3,000	0.03
Sunil Ranasaria	-	-	3,000	3,000	0.03
Nitin Agarwal	-	-	3,000	3,000	0.03
Ayush Jindal	-	-	3,000	3,000	0.03
Pankaj Jalan	-	-	3,000	3,000	0.03
Pranav Jalan	-	-	3,000	3,000	0.03
Ashutosh Modi	-	-	3,000	3,000	0.03
Monika Bala	-	-	2,400	2,400	0.02
Dikshita Modi	-	-	2,400	2,400	0.02
Girisha Maheshwari	1200	0.01	2,400	3,600	0.03
Dinesh Chandra Agarwal	-	-	1,800	1,800	0.02
Poonam Raheja	-	-	1,800	1,800	0.02